

Tally Products

| Ring up a cut-to-size order and let Rundoo total every piece.

Step-by-step walkthrough ~4 min read Companion to the [4:56 video](#)

Some of what you sell doesn't ring up as one neat quantity. It gets cut to size, piece by piece, each one a little different, and priced by the foot or the square foot. A Tally product is something you sell in cut pieces of all different sizes under one line. You add it to a sale, Rundoo opens a calculator right there, you punch in how many pieces and what size, and it works out the footage and the price and lists every cut underneath. No calculator at the counter, no second-guessing.

BEFORE YOU START

Set it up once, per product

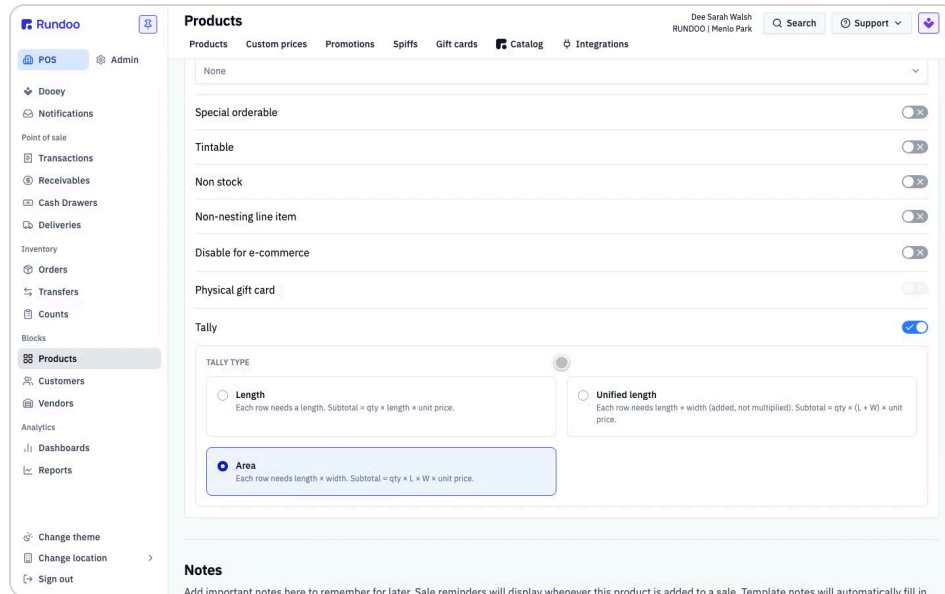
Turning Tally on is a one-time setup on the products you cut to size. You can do it by hand (below), use the bulk uploader to change several at once, or just ask Dooley. Tally rides on top of how a product is already priced, so the product should already sell by the square foot or the foot before you switch it on.

DO THIS

Set up a Tally product, step by step

1 Turn Tally on for the product

Open the product and go to **Settings**. Scroll down to **Tally** and toggle it on. A module opens up where you choose the Tally type.



On the product's Settings page, switch Tally on, then pick the type that matches how you price it.

2 Pick the type that matches your pricing

The type you pick is simply how you already price that product. **Area** is for anything sold by the square foot, like plywood, flooring, or countertops (length times width). **Length** is for things sold by the running foot, like metal roofing, dimensional lumber, gutter, or pipe (one measurement a piece). **Unified length** is the glass trade's united inches, length and width added instead of multiplied, for cut mirror and glass.

Plywood sells by the square foot, so we choose **Area**.

3

Check the units of measure first

Because Tally rides on top of how a product is priced, make sure the selling unit is set before you rely on it. For this plywood the units of measure are already set to Square Foot, which is exactly what Area needs. If a product isn't priced by the square foot or the foot yet, set that up first.

The screenshot shows a web application interface for managing products. At the top, there is a navigation bar with links: Products, Custom prices, Promotions, Spliffs, Gift cards, Catalog, and Integrations. On the right side of the navigation bar, it displays the user's name 'Dee Sarah Walsh', the company 'RUNDOO | Menlo Park', a search icon, a support icon, and a user profile icon. Below the navigation bar, there is a header area with a 'Cancel' button and a 'Save' button. The main content area is titled 'Units of measure' and includes a subtitle: 'Set the default units of measure to be used in sales, orders, transfers, and pricing.' There are two sections: 'Unit conversions' and 'Defaults'. The 'Unit conversions' section has an 'edit' link and lists two units: 'Square Foot (SQFT)' with a value of '1 x U' and 'Roll (RL)' with a value of '1200 x U'. The 'Defaults' section also has an 'edit' link and lists five categories with their respective units: 'Stocking' (Square Foot (SQFT)), 'Pricing' (Square Foot (SQFT)), 'Sale' (Square Foot (SQFT)), 'Order' (Roll (RL)), and 'Transfer' (Square Foot (SQFT)).

Unit conversions		edit
Square Foot (SQFT)	1 x U	
Roll (RL)	1200 x U	

Defaults		edit
Stocking	Square Foot (SQFT)	
Pricing	Square Foot (SQFT)	
Sale	Square Foot (SQFT)	
Order	Roll (RL)	
Transfer	Square Foot (SQFT)	

The selling unit is Square Foot, so Area will total correctly. Set this before you count on Tally.

4

Ring it up at the counter

Add the product to a sale like any other item. Because it's a Tally product, the Tally box pops open so you can input the exact cuts. Enter **Pieces**, **Length**, and **Width** for a size, and use **Add row** for each different size. Rundoo keeps a running total as you go.

Edit line item

Tally

Pieces	Length	Width	Total
4	12	3.5	168 SQFT

+ Add row

Total: 168 SQFT

Notes

☒ Receipt note ☐ Internal note

Shown on the customer's receipt Staff only, never printed

Cancel Save

The Tally box: enter pieces by length by width for each cut, Add row for the next size.

5

Rundoo totals every piece

Rundoo works out the square footage and the price and lists every cut underneath that one line item. The line shows the total footage and subtotal with the per-piece breakdown right beneath, so whoever runs the saw has the exact sizes and the price is always right.

Transactions

Search for a product

Product	Quantity	Inventory	Price	Subtotal
TALLY-PLYWOOD Cut-to-Size Plywood	3.3	50FT	\$2.79	\$92.07

Notes

☒ Receipt note ☐ Internal note

Shown on the customer's receipt Staff only, never printed

Purchase order Address Subtotal \$92.07

Find or create a purchase order

Internal notes Sale notes

Sales tax \$8.63

Card fee (3%) \$3.02

Sale total \$103.72

Schedule delivery Designated Clerk: Dee Sarah Walsh

Void Save Draft Quote Will call Sale

One line item, every cut listed underneath, with the footage and price totaled for you.

KEEP IT HANDY

The three Tally types

AREA Per square foot ($L \times W$) Plywood, flooring, countertops.	LENGTH Per foot (one measurement) Metal roofing, dimensional lumber, gutter, pipe.
UNIFIED LENGTH Per united inch ($L + W$) Cut mirror and glass.	FIRST Set the units of measure Price by the square foot or the foot before you turn Tally on.

Good to know

- Setup is one time per product. Do it by hand, with the bulk uploader, or just ask Dooley.
- Pick the type by how you already price the item: square foot is Area, running foot is Length, united inches is Unified length.
- Each row is one size. Add a row for every different cut, and Rundoo totals them all on the one line.