Rundoo

DOOEY GLANCE CARD

Getting started with Dooey

CAPABILITY	ASK	ACT	AUTOMATE
SALES, STOCK & MONEY			
Reports across sales, inventory, customers and transfers	●	○	●
QuickBooks reports	●	○	●
Finance charges, financing terms and extra fees	●	○	○
Locations, sale forms and pricing regions	●	○	○
YOUR RECORDS			
Products: look up, add, edit, set custom, cost and tier prices (one or up to 200)	●	●	●
Customers and contacts: look up, add, edit, log an interaction	●	●	○
Vendors: add, edit	●	●	○
Categories, tags and units: add, edit, deactivate	●	●	○
Staff: edit details, send a notification	●	●	●
Gift cards and attachments: add	○	●	○
Message history and how-to answers read back from the Rundocs	●	○	○
GET IT DONE			
Draft a sale, purchase order or transfer, and edit orders	○	●	●
Draft a reply to a customer message	○	●	○
Daily AI Summary, scheduled reports, nightly reorders, cycle-count and aging nudges	○	○	●

However you work: Dooey runs on your phone at the point of sale, takes voice (speech to text), remembers your past chats, and sharpens when you rate its answers. Agents are now Routines, and each routine's page shows its past runs.

Open to your whole team. Dooey respects each person's permissions, so it only helps with what that staff member could already do in Rundoo. Set someone up for the point of sale but not admin or reporting, and Dooey stays in its lane.

Some ideas to get started with Dooey

Start by asking. Have it **act** when you catch yourself asking the same thing twice. **Automate** only what you already trust.

Wish Dooey could do something it can't yet? Add your idea at **rundoo.nolt.io** and we'll start mulling it over.